

Congratulations on your decision to move further on the path to optimal health! We're here to educate and support you as part of our commitment in partnering with you to bring about better health. Please fill out this form as completely and as accurately as possible.

GENERAL INFORMATION

DATE: _____

Name: _____ Preferred Name: _____

Primary Street Address: _____ Apt. No.: _____

City: _____ State: _____ Zip Code: _____

Date of Birth: _____ SS #: _____

Age: _____ Gender: Female Male Race: _____

Ethnicity: _____ Relationship/Marital Status: _____

Home Phone: _____ Preferred Language: _____

Work Phone: _____ Best way to reach you: _____

Cell Phone: _____ Best time to reach you: _____

E-Mail Address: _____

Facebook: _____

Current Occupation, if retired - what from?: _____ Employer: _____

Emergency Contact: Name: _____ Phone: _____
 Relationship: _____
 Address: _____ Apt. No.: _____
 City: _____ State/Zip: _____

Primary Care Physician: Name: _____ Phone #: _____
 City: _____

How did you hear about us? _____

Billing Information

Credit Card: _____

Cardholder Name: _____

Card Number: _____ Expiration Date: ____ / ____ Security Code: _____

Billing Address: _____

City: _____ State: _____ Zip: _____

PHARMACY INFORMATION

Primary Pharmacy

Name: _____ Phone Number: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 E-mail: _____ Fax*: _____

*** It is extremely important that you list the pharmacy's fax number.**

Compounding/Supplement Pharmacy

Name: _____ Phone Number: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 E-mail: _____ Fax*: _____

*** It is extremely important that you list the pharmacy's fax number.**

MEDICAL CARE HISTORY

PREVENTIVE TESTS

Check box if yes and provide date

<input type="checkbox"/>	Full Physical Exam	_____
<input type="checkbox"/>	Bone Density	_____
<input type="checkbox"/>	Colonoscopy	_____
<input type="checkbox"/>	Cardiac Stress Test	_____
<input type="checkbox"/>	EKG	_____
<input type="checkbox"/>	Hemoccult (stool test for blood)	_____
<input type="checkbox"/>	Mammogram	_____
<input type="checkbox"/>	PAP Smear	_____
<input type="checkbox"/>	PSA	_____
<input type="checkbox"/>	Shingles Vaccine	_____
<input type="checkbox"/>	Pneumovax	_____
<input type="checkbox"/>	Other _____	_____

DATE

SURGICAL HISTORY

Check box if yes and provide date

<input type="checkbox"/>	Appendectomy	_____
<input type="checkbox"/>	Hysterectomy	_____
	Ovaries Removed:	
	Right (R) / Left (L) / Both(B)	
<input type="checkbox"/>	Gall Bladder	_____
<input type="checkbox"/>	Hernia	_____
<input type="checkbox"/>	Tonsillectomy/Adenoidectomy	_____
<input type="checkbox"/>	Joint Replacement - Knee/Hip	_____
<input type="checkbox"/>	Heart Surgery (type) _____	_____
<input type="checkbox"/>	Angioplasty or Stent	_____
<input type="checkbox"/>	Pacemaker	_____
<input type="checkbox"/>	Other _____	_____

DATE

HOSPITALIZATIONS

Date	Reason for Hospitalization

SPECIALIST CARE *Please list all physicians currently managing your care.*

Physician Name	Medical Specialty	Issue(s) Being Managed

MEDICAL SYMPTOM QUESTIONNAIRE

BASED ON THE PAST 30 DAYS rate each of the following symptoms based upon your typical health profile.

NAME _____

DATE _____

Please use the scale shown below to describe the severity of your symptom (please total each section)

- | | |
|--|--|
| 0 <i>Never or almost never have the symptom</i> | 3 <i>Frequently have it, effect is not severe</i> |
| 1 <i>Occasionally have it, effect is not severe</i> | 4 <i>Frequently have it, effect is severe</i> |
| 2 <i>Occasionally have it, effect is severe</i> | |

HEAD

_____ Headaches

_____ Dizziness/Faintness

_____ Insomnia

_____ **SUBTOTAL (this section)**

EYES

_____ Watery or itchy eyes

_____ Swollen, reddened or sticky eyelids

_____ Dark circles under eyes

_____ Vision problems
(excluding near or farsighted)

_____ **SUBTOTAL (this section)**

EARS

_____ Itchy ears

_____ Frequent ear infections

_____ Popping of ears

_____ Ringing in ears

_____ **SUBTOTAL (this section)**

NOSE

_____ Stuffy nose/Excessive mucus formation

_____ Sinus problems

_____ Hay fever/Sneezing attacks

_____ Nose bleeding

_____ **SUBTOTAL (this section)**

MOUTH/

_____ Gagging, frequent need to clear throat

_____ Sore throat, hoarseness, loss of voice

_____ Swollen/Discolored tongue, gums, lips

_____ Canker sores

_____ **SUBTOTAL (this section)**

SKIN

_____ Acne

_____ Hives, rashes, dry skin

_____ Hair loss

_____ Excessive hair growth

_____ Excessive sweating/Body odor

_____ Flushing, hot flashes

_____ **SUBTOTAL (this section)**

HEART

_____ Irregular or skipped heartbeat

_____ Rapid or pounding heartbeat

_____ Chest pain

_____ **SUBTOTAL (this section)**

LUNGS

_____ Chest congestion

_____ Asthma, frequent bronchitis

_____ Difficulty breathing

_____ Frequent coughing

_____ **SUBTOTAL (this section)**

DIGESTIVE TRACT

_____ Nausea, vomiting

_____ Diarrhea, loose stools

_____ Constipation, hard/infrequent stools

_____ Bloating feeling

_____ Belching, passing gas, burping

_____ Heartburn/acid taste in mouth

_____ Intestinal/stomach pain

_____ **SUBTOTAL (this section)**

JOINTS / MUSCLE

_____ Pain or aches in joints/Arthritis

_____ Warm, swollen joints

_____ Stiffness or limitation of movement

_____ Pain or aches in muscles

_____ Muscle weakness

_____ **SUBTOTAL (this section)**

And are you now or were you extra flexible? YES/NO

WEIGHT

_____ Excessive eating/drinking

_____ Strong/Excessive craving certain foods

_____ Overweight/Obese

_____ Difficulty losing weight

_____ Water retention

_____ Difficulty gaining weight

_____ **SUBTOTAL (this section)**

ENERGY / ACTIVITY

_____ Fatigue from mental exhaustion

_____ Fatigue from emotional exhaustion

_____ Hyperactivity (mind or body)

_____ Restlessness (mind or body)

_____ **SUBTOTAL (this section)**

MIND

_____ Poor memory

_____ Confusion, poor comprehension

_____ Poor concentration

_____ Poor physical coordination

_____ Difficulty making decisions

_____ Speech difficulty

_____ Brain "fog"

_____ Learning disabilities

_____ **SUBTOTAL (this section)**

EMOTIONS

_____ Mood swings

_____ Anxiety, fear, nervousness

_____ Anger, irritability, aggressiveness

_____ Depression/Sadness

_____ Obsessive, compulsive behaviors

_____ **SUBTOTAL (this section)**

OTHER

_____ Frequent illness

_____ Frequent or urgent urination

_____ Genital itch or discharge

_____ **SUBTOTAL (this section)**

Have you been exposed to mold in buildings? Yes or No

TOTAL SUM OF ALL SECTIONS ABOVE:

PERSONALIZED HEALTH STRATEGY

Please describe your **top two (2) health goals** you seek to strategically improve.

GOAL #1:

GOAL #2:

COMPLAINTS/CONCERNS

When was the last time you felt well?

Did something trigger your change in health?

Is there anything that makes you feel worse?

Is there anything that makes you feel better?

Please list current and ongoing problems in order of priority:

Describe Problem	Mild	Moderate	Severe	Prior Treatment/Approach	Success		
					Excellent	Good	Fair
example: Difficulty maintaining attention		✓		example: elimination diet	✓		

MEDICAL HISTORY

DISEASES/DIAGNOSES/CONDITIONS

Check appropriate box and provide date of onset

= Past Condition (pc) = Ongoing Condition (oc)

pc	oc	GASTROINTESTINAL	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Irritable Bowel Syndrome	_____
<input type="checkbox"/>	<input type="checkbox"/>	Crohn's Disease	_____
<input type="checkbox"/>	<input type="checkbox"/>	Ulcerative Colitis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Gastritis or Peptic Ulcer	_____
<input type="checkbox"/>	<input type="checkbox"/>	GERD (Acid Reflux)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Celiac Disease	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	CARDIOVASCULAR	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack	_____
<input type="checkbox"/>	<input type="checkbox"/>	Poor Circulation	_____
<input type="checkbox"/>	<input type="checkbox"/>	Stroke	_____
<input type="checkbox"/>	<input type="checkbox"/>	High Cholesterol	_____
<input type="checkbox"/>	<input type="checkbox"/>	Arrhythmia (irregular beat)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hypertension (high blood pressure)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Heart Valve Disease	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	METABOLIC/ENDOCRINE	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Type 1 Diabetes	_____
<input type="checkbox"/>	<input type="checkbox"/>	Type 2 Diabetes	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hypoglycemia (low blood sugar)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Metabolic Syndrome	_____
<input type="checkbox"/>	<input type="checkbox"/>	Insulin Resistance or Pre-diabetes	_____
<input type="checkbox"/>	<input type="checkbox"/>	Obesity/Overweight	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hypothyroidism (underactive)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hyperthyroidism (overactive)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Polycystic Ovarian Syndrome (PCOS)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Infertility	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	NEUROLOGIC/PSYCHIATRIC	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Depression	_____
<input type="checkbox"/>	<input type="checkbox"/>	Anxiety	_____
<input type="checkbox"/>	<input type="checkbox"/>	Bipolar Disorder	_____
<input type="checkbox"/>	<input type="checkbox"/>	Headaches	_____
<input type="checkbox"/>	<input type="checkbox"/>	Migraines	_____
<input type="checkbox"/>	<input type="checkbox"/>	ADD/ADHD	_____
<input type="checkbox"/>	<input type="checkbox"/>	Autism	_____
<input type="checkbox"/>	<input type="checkbox"/>	Multiple Sclerosis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Seizures	_____
<input type="checkbox"/>	<input type="checkbox"/>	Eating Disorder (Anorexia/Bulimia)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	GENITAL AND URINARY	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Kidney Stones	_____
<input type="checkbox"/>	<input type="checkbox"/>	Interstitial Cystitis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Frequent Urinary Tract Infections	_____
<input type="checkbox"/>	<input type="checkbox"/>	Frequent Yeast Infections	_____
<input type="checkbox"/>	<input type="checkbox"/>	Erectile or Sexual Dysfunction	_____
<input type="checkbox"/>	<input type="checkbox"/>	Urinary Incontinence	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	MUSCULOSKELETAL/PAIN	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Osteoarthritis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Fibromyalgia	_____
<input type="checkbox"/>	<input type="checkbox"/>	Gout	_____
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Pain Syndrome	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	AUTOIMMUNE/INFLAMMATORY	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Fatigue Syndrome	_____
<input type="checkbox"/>	<input type="checkbox"/>	Autoimmune Disease	_____
<input type="checkbox"/>	<input type="checkbox"/>	Rheumatoid Arthritis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hashimoto's Thyroiditis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Psoriasis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Food Allergies	_____
<input type="checkbox"/>	<input type="checkbox"/>	Environmental Allergies	_____
<input type="checkbox"/>	<input type="checkbox"/>	Multiple Chemical Sensitivities	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	PULMONARY/EAR-NOSE-THROAT	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Asthma	_____
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Sinusitis	_____
<input type="checkbox"/>	<input type="checkbox"/>	Bronchitis	_____
<input type="checkbox"/>	<input type="checkbox"/>	COPD or Emphysema	_____
<input type="checkbox"/>	<input type="checkbox"/>	Pneumonia	_____
<input type="checkbox"/>	<input type="checkbox"/>	Sleep Apnea	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	DERMATOLOGIC	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Eczema	_____
<input type="checkbox"/>	<input type="checkbox"/>	Vitiligo	_____
<input type="checkbox"/>	<input type="checkbox"/>	Acne	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

pc	oc	CANCER	date of onset
<input type="checkbox"/>	<input type="checkbox"/>	Lung Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Breast Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Colon Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Ovarian Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Prostate Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Skin Cancer	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

FEMALE HISTORY**OBSTETRIC HISTORY** (Check box if yes and provide number of times)

Pregnancies _____ Cesarean _____ Vaginal Deliveries _____
 Miscarriage _____ Abortion _____ Living Children _____
 Postpartum Depression _____ Toxemia _____ Gestational Diabetes _____ Baby over 8 lbs _____
 Breastfeeding For How Long? _____

MENSTRUAL HISTORY

Age at first period _____ Menses Frequency: every _____ days Menses Length: _____ days long

Describe your **current** menstrual cycle Regular Irregular Absent

Details: _____

Last Menstrual Period: _____ Date of Last PAP: _____

History of Abnormal PAP? Yes No If yes, date of abnormal PAP: _____

Current contraception? Birth Control Pill Condom Vasectomy IUD Hysterectomy None

Total years of hormonal contraception use? _____

WOMEN'S DISORDERS/HORMONAL IMBALANCES (circle all that apply)

Fibrocystic Breasts Endometriosis Fibroids Infertility
 Painful Periods Heavy Periods PMS Menstrual Migraines

Are you in menopause (no menses in last 12 months)? No Yes (if yes, what age? _____)

If yes, Natural Surgical removal of ovaries reason for removal _____

Current use of hormone replacement therapy? None
 (How Long? _____) Traditional Prescription
 (How Long? _____) Bioidentical Hormone Replacement Therapy

Previous use of hormone replacement therapy? None
 (How Long? _____) Traditional Prescription
 (How Long? _____) Bioidentical Hormone Replacement Therapy

MENOPAUSAL SYMPTOMS (circle all that apply)

Hot Flashes Mood Swings Concentration/Memory Problems Vaginal Dryness
 Night Sweats Sleep Problems Postmenopausal Bleeding Loss of Control of Urine
 Headaches Palpitations Weight Gain Depression or Anxiety

MALE HISTORY

Have you had a PSA done? No Yes (Date of last PSA? _____)

PSA Level: 0-1 2-4 5-10 >10 Managing Urologist: _____

ANDROPAUSE SYMPTOMS (circle all that apply)

Fatigue Nocturia (urination at night) How many times per night? _____
 Irritability Urgency/Hesitancy/Change in urinary stream
 Decreased Libido Enlarged Prostate
 Erectile Dysfunction

DIGESTIVE/DIETARY HISTORY

TYPICAL DIET: List the most common meal you eat or drink in each category-

Breakfast: _____
 Lunch: _____
 Dinner: _____
 Snack: _____

Beverage: _____
 Beverage: _____
 Beverage: _____
 Beverage: _____

How many cups of water do you drink a day?

Cups

Do you feel like you digest your food well?

Yes No

Do you feel bloated after meals?

Yes No

If yes, within 30 min after eating after 1-2 hours of eating

Were there years where you took more than 3 courses of antibiotics per year?

Yes No

Do you experience frequent yeast infections or toe fungal infections/athlete's foot?

Yes No

Do you get sick from strong smells, chemicals or medications easier than most people?

Yes No

Are there some foods to which you are allergic, intolerant or just seem to bother you?

Explain:

Do you notice that after eating you have symptoms of runny nose, achiness, brain fog, or puffiness? Yes / No

Do you suffer from allergies?

Environmental

Food

If environmental, are they . . .

Seasonal

All Year Long

Do you ever find blood in your stool?

Yes No

How many bowel movements do you have in a typical day? <1 1 2 3 4 _____

If you answered <1, how often do you have a bowel movement? Every _____ days Since When? _____

Describe your typical bowel movement (*check all that apply*)

Hard

Soft

Alternating Diarrhea/constipation

Complete

Pellet-like

Loose

Mucus in stool

Incomplete

Requires straining

Watery

Undigested food in stool

Large

Floating

Strange color/odor

If you experience any digestive issues, when did they begin?

Last 3-6 months

Since childhood

Last 6-12 months

Can't remember

_____ years ago

Have you ever been referred to a Gastroenterologist?

No

Yes

Name: _____

Explain:

LIFESTYLE INFORMATION

STRESS/COPING

1. Do you feel you have an excessive amount of stress in your life? Yes No
2. Do you feel you can manage the stress in a healthy way? Yes No
3. Do you feel you make unhealthy choices due to high stress? Yes No
4. What is the level of stress in you life? 5 4 3 2 1
5. What has been the level of trauma in your life? 5 4 3 2 1
6. Would you like to improve the way you manage stress? Yes No
7. Have you ever sought counseling? Yes No

Daily Stressors: Rate on a scale of 1-10 (1=lowest, 10 highest)

Work _____ Family _____ Social _____ Finances _____

Do you practice meditation or relaxation techniques? Yes No

Check all that apply: Prayer Breathing Meditation
 Yoga Tai Chi Other _____

**Are you religious?
Yes or No (circle one)**

SLEEP/REST

How likely are you to doze off or fall asleep in the following situations using the scale below?

0 = *Would never doze* 2 = *Moderate chance of dozing*
 1 = *Slight chance of dozing* 3 = *High chance of dozing*

- | | | | | |
|---|----------------------------|----------------------------|----------------------------|----------------------------|
| Sitting and reading | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| Watching television | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| Sitting inactive in a public place (ex, a theater or meeting) | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| Lying down to rest in the afternoon when circumstances permit | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| Sitting and talking to someone | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| Sitting quietly after a lunch without alcohol | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| In a car, while stopped for a few minutes in traffic | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| As a passenger in a car for an hour without a break | <input type="checkbox"/> 0 | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |

Average number of hours you sleep per night? >10 8-10 6-8 <6

Do you have trouble falling asleep at night? Yes No
 If yes, how long does it usually take to fall sleep? _____

Do you have trouble staying asleep at night? Yes No
 If yes, how long are you awake throughout the night? _____

How many times do you awaken throughout the night? _____

Please list any sleep aids (prescription or natural) or other methods tried:

READINESS ASSESSMENT

In order to improve your health, how willing are you to **(Rate on a scale of 51 very willing to 11 not willing)** please circle below:

- | | | | | | |
|--|---|---|---|---|---|
| Educate yourself on your condition | 5 | 4 | 3 | 2 | 1 |
| Significantly modify your diet | 5 | 4 | 3 | 2 | 1 |
| Modify your lifestyle (work demands, sleep, etc) | 5 | 4 | 3 | 2 | 1 |
| Consider how to make more time for God daily | 5 | 4 | 3 | 2 | 1 |
| Take several nutritional supplements each day | 5 | 4 | 3 | 2 | 1 |
| Engage in regular exercise | 5 | 4 | 3 | 2 | 1 |
| Have periodic lab tests to assess your progress | 5 | 4 | 3 | 2 | 1 |

Comments:

GENETIC RISK ANALYSIS

<i>Please place age at diagnosis where appropriate.</i>	Mother	Father	Brother(s)	Brother(s)	Sister(s)	Sister(s)	Child(ren)	Child(ren)	Child(ren)	Child(ren)	Maternal Grandmother	Maternal Grandfather	Paternal Grandmother	Paternal Grandfather
Age (if still alive)														
Age at death														
Colon Cancer														
Breast Cancer														
Other Cancers - List Type _____														
Heart Disease														
Stroke														
Hypertension														
Obesity/Overweight														
Diabetes														
High Cholesterol														
Arthritis (<60 years old)														
Multiple Sclerosis														
Rheumatoid Arthritis / Lupus / Psoriasis														
Ulcerative Colitis / Crohn's Disease														
Irritable Bowel Syndrome (IBS)														
Celiac Disease														
Asthma / Chronic Bronchitis														
Eczema/Hives														
Food Allergies or Sensitivities														
Environmental Sensitivities														
Multiple Chemical Sensitivities														
Dementia or Parkinson's														
Substance Abuse (alcoholism, drugs)														
Depression														
Anxiety														
ADHD														
Autism														
Thyroid Disorders														
Other _____														

EXPOSURES: (CIRCLE) *this section is very important!*

MOLD WATER DAMAGED BUILDINGS **PESTICIDES** **HERBICIDES** **ROUNDUP** **OTHER TOXINS** _____

CURRENT MEDICATIONS

Medication	Strength	Dosing Schedule	Start Date (month/year)	Reason for Use?

PREVIOUS MEDICATIONS (Last 10 years)

Medication	Strength	Dosing Schedule	Start Date (month/year)	Reason for Stopping?

CURRENT NUTRITIONAL SUPPLEMENTS (VITAMINS/MINERALS/HERBS/HOMEOPATHY)

Supplement	Strength	Dosing Schedule	Start Date (month/year)	Brand of Supplement
Have you used probiotics before?	Y/N	What happened?		

ALLERGIES (ENVIRONMENTAL, FOOD & DRUGS)

Allergen	Associated Symptoms	Treatment needed, if applicable

AUTHORIZATION TO RELEASE & OBTAIN PROTECTED HEALTH INFORMATION

I _____ give permission to Suzanne Ellison MD & SEE Wellness LLC to release OR obtain any information, verbally or written, on my behalf to/from the following persons.

PLEASE PRINT

Release of Records from: _____ Desired records:

Release of Records from: _____ Last year of progress notes and consults from specialists from the last five years.

Lab results in the last 2 years.

And release records to:

Scans, xrays, pathology reports, last 5 years.

Name: _____

Phone: ()

Relationship to Patient: _____

Name: _____

Phone: ()

Relationship to Patient: _____

Name: _____

Phone: ()

Relationship to Patient: _____

This notice will expire upon written notice as provided by patient to SEE Wellness, LLC.

Patient/Guardian Signature

Date

Printed Patient's Name

Witness Signature

Date

SEE Wellness: **Informed Consent Regarding E-mail or the Internet Use of Protected Personal Information**

SEE Wellness LLC, and Suzanne Ellison MD PA provide patients the opportunity to communicate with them by e-mail. Transmitting confidential health information by e-mail, however, has a number of risks, both general and specific, that should be considered before using e-mail.

1. Risks:

a. General e-mail risks are the following: e-mail can be immediately broadcast worldwide and be received by many intended and unintended recipients; recipients can forward e-mail to other recipients without the original sender(s) permission, or knowledge; users can easily misaddress an e-mail; e-mail is easier to falsify than handwritten, or signed documents; backup copies of e-mail may exist even after the sender, or recipient has deleted his/her history.

b. Specific e-mail risks are the following: e-mail containing information pertaining to diagnosis and/or treatment must be included in the protected personal health information; all individuals who have access to the protected personal health information will have access to the e-mail messages; patients who send, or receive e-mail from their place of employment risk having their employer read their e-mail.

2. It is the policy of SEE Wellness LLC and Suzanne Ellison MD PA that all e-mail messages sent or received, which concern the diagnosis, or treatment, of the patient will be a part of that patient's protected personal health information and we will treat such e-mail messages, or internet communications, with the same degree of confidentiality as afforded other portions of the protected personal health information. SEE Wellness LLC and Suzanne Ellison MD PA will use reasonable means to protect the security and confidentiality of e-mail, or internet communication. Because of the risks outlined above, we cannot, however, guarantee the security and confidentiality of e-mail, or internet communications.

3. Patients must consent to the use of e-mail for confidential medical information after having been informed of the above risks. Consent to the use of e-mail includes agreement with the following conditions:

a. All e-mail to, or from, patients concerning diagnosis and/or treatment will be made a part of the protected personal health information. As a part of the protected personal health information, other individuals, Suzanne Ellison, M.D., physicians, nurses, other healthcare practitioners, insurance coordinators, and upon written authorization other healthcare providers and insurers will have access to e-mail messages contained in protected personal health information.

b. The office may forward e-mail messages within the practice as necessary for diagnosis and treatment. We will not, however, forward the e-mail outside the practice without the consent of the patient as required by law.

c. We at SEE Wellness, LLC, will endeavor to read e-mail promptly, but can provide no assurance that the recipient of the particular e-mail will read the e-mail message promptly. Therefore, e-mail must not be used in a medical emergency.

d. It is the responsibility of the sender to determine whether the intended recipient received the e-mail and when the recipient will respond.

e. Because some medical information is so sensitive that unauthorized disclosure can be very damaging, e-mail should not be used for communications concerning diagnosis, or treatment of AIDS/HIV infection; other sexually transmissible, or communicable diseases, such as syphilis, gonorrhea, herpes, and the like; Behavioral health, Mental health, or developmental disability; or alcohol and drug abuse.

f. SEE Wellness LLC, cannot guarantee that electronic communications will be private. However, we will take reasonable steps to protect the confidentiality of the e-mail, or internet communication. However, Dr. Ellison and her team are not liable for improper disclosure of confidential information not caused by its employee's gross negligence, or wanton misconduct.

g. If consent is given for the use of e-mail, it is the responsibility of the patient to inform See Wellness, LLC, staff of any type of information you do not want to be sent by e-mail.

h. It is the responsibility of the patient to protect their password or other means of access to e-mail sent, or received, from SEE Wellness, LLC, to protect confidentiality. SEE Wellness, LLC, is not liable for breaches of confidentiality caused by the patient.

SEE Wellness: **Informed Consent Regarding E-mail or the Internet Use of Protected Personal Information (con't)**

Any further use of e-mail initiated by the patient that discusses diagnosis, or treatment, constitutes informed consent to the foregoing.

I understand that my consent to the use of e-mail may be withdrawn at any time by e-mail, or written communication, to SEE Wellness, LLC at staff@see-wellness.com

I have read this form carefully and understand the risks and responsibilities associated with the use of e-mail. I agree to assume all risks associated with the use of e-mail.

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Client Signature: _____

Date: _____